

Working together to achieve excellence



MULTI DISCIPLINARY
FINANCE FIRM

www.synergyexchange.co.uk



Synergy
Exchange

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Synergy Exchange is a specialist financial solutions firm, offering a bespoke service to a wide range of UK and International businesses.



In-depth knowledge puts Synergy in a unique position to guide your business through the jargon and help choose the best product for your business.

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ABOUT US

Putting your business first

Here at Synergy we believe in working together with our clients to remove boundaries and to achieve success.

SYNERGY EXCHANGE is a specialist financial solutions firm, offering a bespoke service to a wide range of UK and International businesses.

The management team at Synergy have been brought together organically as a result of networking within the industry. Working from different viewpoints within other organisations, we came to the conclusion that we could create a company that could provide our clients with the best financial products to suit them allowing growth and increased profitability. Our team has extensive experience in the financial services sector spanning almost 30 years, with a main focus on providing our clients with the best financial and profitable solutions for their business.

We assess the requirements of each of our clients and try to understand exactly what services they are looking for. Based on all the relevant information we can then offer solutions that best suits their specific requirements.

This in-depth knowledge puts Synergy in a unique position to guide your business through the jargon and help choose the best product for your business.

Synergy Exchange work particularly closely with SME businesses and start up's who benefit most from being able to access the very best currency exchange rates and commercial funding solutions to allow business expansion, purchase stock and to fund business trading terms.

Synergy work with a vast array of financial institutions, asset finance firms, asset management firms, peer-to-peer lenders, wealth management firms and Fintech companies. This allows us to access many products which may not otherwise be available to small to mid sized businesses which makes Synergy the perfect partner for growth and business stability.

SERVICES



Secure transfers through FCA approved entity

FULL LIST OF COMMERCIAL FINANCE SERVICES:

ASSET FINANCE

TRADE FINANCE

CONSTRUCTION FINANCE

SECOND CHARGE LOAN

RECRUITMENT FINANCE

BRIDGING FINANCE

INVOICE FINANCE

BUY-TO-LET

For further information please get intouch or check our website at www.synergyexchange.co.uk

Working together to achieve excellence



International Payment

Secure transfers through FCA approved entity

Access to highly competitive exchange rates on over 140+ currency pairs

Spot Trades, Market and Limit Orders

Open and close dated Forward Contracts

Valuable market information and insights

Guidance to help take best advantage of future developments and market conditions

Online platform & other technology solutions

Maximize the firm's liquidity and mitigate its operational and financial risk positions

Same day delivery of funds and flexible settlement terms



Online Platforms

Client online platforms allowing the ability to book trades, manage beneficiaries and track payments on a real time basis.



Credit Facility

Diversification of risk through a multitude of Tier 1 banking partners

Trade Finance

Commercial Mortgages

Crowdfunding

Peer to Peer



Treasury Management

Real-time reporting of cash balance reports and live account breakdown

Detailed Reporting Functionality

White label technology solutions for easy and efficient settlements

INTERNATIONAL PAYMENTS

COMPETITIVE EXCHANGE RATES,
UNPARALLELED PAYMENT EXECUTION

Through our sister company Synergy Partnership Solutions, we believe in working together with our clients to remove boundaries and to achieve an unparalleled service.

1

Synergy Partnership Solutions is a specialist foreign exchange firm offering a bespoke service and highly competitive currency exchange rates to a wide range of entities from institutional traders to corporate and private clients.

2

Comprised of professionals with diverse backgrounds within the financial sector, our aim is to provide increased profitability to our clients, reduce any apparent risks and ensure maximum satisfaction through our tailored and professional service. Our client portfolio consists of financial institutions, SME's, property funds and IFA's, giving them the facility to transfer funds across the globe effortlessly and securely.

COMMERCIAL FINANCE

OVER £1.4 BILLION LENT TO BRITISH
BUSINESSES SO FAR

Borrow
£5K-£1M,
Unsecured loans
up to £250K



Flexible terms
from 6 months to
5 years



No repayment
fees. Payback
early and pay
less



Online
application.
Decision in 2
working days

LOANS TO SUIT YOU.

**Borrow £5,000 - £1m,
over 6 months to 5 years.**

Synergy can source and facilitate the right unsecured and secured loan for you and your business. We can help you:

- Grow your business
- With working capital
- Cover one-off business costs
- Buy an asset
- Develop a property
- Get a commercial mortgage

APPLICATION

Nesta...

77% of businesses that borrow through Synergy funding network would approach us first for a loan, rather than go to the bank. 2013, Nesta Report

10 MINUTES

Create a full application and get a dedicated account manager.

2 WORKING DAYS

An answer from a decision maker.

UP TO 7 DAYS

Your loan is listed on the marketplace and funded by investors.



AFFILIATE PARTNERS



Becoming an affiliate of Synergy means you can recommend our services safe

Partnering for Success

Synergy has access to a wide range of products, up to the minute market information and a wealth of tools at our finger tips and we believe everyone deserves the opportunity to benefit from our contacts.

WHY RECOMMEND?

Becoming an affiliate of Synergy means you can recommend our services safe in the knowledge that any new client will be dealt with by a dedicated market leading brokerage and receive the best possible service.

The benefits for your business for becoming an affiliate are numerous:

Revenue – monthly commission payments

Service – Improve the value proposition of your business by adding genuine value to your core services

Marketing – Banner ads, tracking links, holding pages – there is a plethora of marketing material available to all affiliates to make benefiting from our service as easy as possible.

If you are interested in becoming an affiliate of Synergy or would like to include your services to our portfolio please contact one of our consultants today on 0203 786 2470 or info@synergyexchange.org.uk

Partners



Synergy Exchange is a multi-disciplinary finance firm offering a bespoke service to a wide range of UK and International businesses.

SYNERGY EXCHANGE

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